

MONTHLY **NEWS** LETTER

APRIL - 2018



MARKET MANTRA

Indira Securities Pvt. Ltd.

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FACILITY - INSPIRE

MONTHLY INDICES CHANGE

INDEX	CLOSE	PRV. CLOSE	% CHANGE
SENSEX	32968.68	34046.94	-3.17%
NIFTY	10113.70	10458.35	-3.30%
BANK NIFTY	24263.00	24902.55	-2.57%



MARKET COMMENTARY

- The outcome of the Reserve Bank of India's (RBI) monetary policy meeting and macroeconomic data will dictate trend on the bourses next week. The RBI's Monetary Policy Committee (MPC) will meet on 4 and 5 April 2018 for the first bi-monthly monetary policy for 2018-2019. The resolution of the MPC will be announced at 14:30 IST on Thursday, 5 April 2018.
- In its last meeting on 7 February 2018, RBI decided to keep the policy repo rate under the liquidity adjustment facility (LAF) unchanged at 6%. Consequently, the reverse repo rate under the LAF remains at 5.75%, and the marginal standing facility (MSF) rate and the bank rate at 6.25%.
- Some stock specific action will be witnessed on account of rejig in the Nifty 50 index. Bajaj Finserv, Grasim Industries and Titan Company will replace Ambuja Cements, Aurobindo Pharma and Bosch in the Nifty 50 index from Monday, 2 April 2018
- Markit Economics will unveil the result of a monthly survey on the performance of India's services sector in March 2018 on Wednesday, 4 April 2018. The seasonally adjusted Nikkei India services purchasing managers' index (PMI) dropped to 47.8 in February, from 51.7 in January.
- On the global front, China Caixin general manufacturing Purchasing Managers Index (PMI) data for March will be unveiled on Monday, 2 April 2018.
- US ISM manufacturing PMI data for March will be unveiled on Monday, 2 April 2018.
- US ISM non-manufacturing PMI data for March will be unveiled on Wednesday, 4 April 2018.
- Germany and UK will disclose their manufacturing PMI data for March on Tuesday, 3 April 2018.
- US ADP nonfarm employment change data for March will be unveiled on Wednesday, 4 April 2018.

BSE SECTORIAL INDICES

INDEX	CLOSE	PRV. CLOSE	% CHANGE
MIDCAP	15962.59	16461.27	-3.03%
SMALCAP	16994.36	18084.94	-6.03%
METAL	13322.03	15030.13	-11.36%
OIL&GAS	14614.42	15521.08	-5.84%
AUTO	24057.25	24819.30	-3.07%
TECK	6513.28	6698.47	-2.76%
BANKEX	27197.88	28072.19	-3.11%
IT	12100.55	12439.91	-2.73%
FMCG	10290.14	10515.05	-2.14%
HC	13157.62	14031.54	-6.23%
PSU	7861.11	8300.34	-5.29%
CD	22261.9	21036.15	5.83%
POWER	2125.83	2212.53	-3.92%
CG	18476.73	19026.68	-2.89%
REALITY	2229.92	2449.44	-8.96%

GLOBAL INDICES

INDEX	CLOSE	PRV. CLOSE	% CHANGE
DOW JONES	24103.11	25029.20	-3.70%
NASDAQ	7063.44	7273.01	-2.88%
FTSE	7056.61	7185.50	-1.79%
NIKKEI	21561.00	21724.47	-0.75%
HANGSENG	30093.38	30844.38	-2.43%

COMMODITY MARKET

COMMODITY	CLOSE	PRV. CLOSE	% CHANGE
GOLD	1329.00	1312.00	1.30%
SILVER	16.405	16.225	1.11%
CRUDE	65.17	61.28	6.35%

CURRENCY RATES

CURRENCY	CLOSE	PRV. CLOSE	% CHANGE
INR-1 USD	65.0441	65.2261	-0.28%
INR-1 EURO	80.6222	79.5041	1.41%
INR-100 YEN	61.5400	61.0700	0.77%
INR-1 POUND	92.2846	89.7055	2.88%



NIFTY THIS MONTH = -345

NIFTY TECHNICAL

MONTHLY	RESISTANCE	SUPPORT
1	10442	9868
2	10770	9623
3	11015	9294

NIFTY MOVING AVERAGE(MONTHLY)

20 Days	9569
50 Days	8641
100 Days	7096
200 Days	4938

TOP GANERS

SCRIPT	CMP	% CHANGE
Vakrangee	210.1	35.68
Network 18 Media & I	60.9	20
Jubilant Foodworks L	2356.1	17.32
Titan Company	945.65	16.69
JaiprakashAssociates	19.65	12.61

TOP LOSERS

SCRIPT	CMP	% CHANGE
Balrampur Chini	75.3	-35.97
Hind.ConstructionCo.	22.35	-34.26
Kwality	56	-33.92
Reliance Naval	27.75	-29.48
Bajaj HindusthanSuga	8.93	-28.9

STOCK AT 52 Wk HIGH

SCRIPT	CMP
Titan Company	941.20
Nestle India	8,202.15
TV18 Broadcast	67.05
Cyient	688.80

STOCK AT 52 Wk LOW

SCRIPT	CMP
Siemens	1,073.05
Cummins India	701.15
Glaxosmithkline	2,085.40
NLC India Ltd.	83.85
Tata Motors - DVR	183.90

FII & DII ACTIVITY- MARCH 2018

	AMOUNT
FII	+7904.85
DII	+6693.91

MAJOR EVENTS IN APRIL 2018

TIME	CURRENCY	ECONOMIC DATA	FORECAST	PREVIOUS
		Monday, April 2, 2018		
59 min	INR	<u>Nikkei Markit Manufacturing PMI (Mar)</u>	52.8	52.1
17:00	INR	<u>Infrastructure Output (YoY) (Feb)</u>		6.70%
18:30	INR	<u>Current Account (USD)</u>		-7.20B
		Tuesday, April 3, 2018		
10:30	INR	<u>Nikkei Markit Manufacturing PMI (Mar)</u>	52.8	52.1
		Wednesday, April 4, 2018		
10:30	INR	<u>Nikkei Services PMI (Mar)</u>		47.8
		Thursday, April 5, 2018		
10:30	INR	<u>Nikkei Services PMI (Mar)</u>		47.8
14:30	INR	<u>Cash Reserve Ratio</u>	4.00%	4.00%
14:30	INR	<u>Interest Rate Decision</u>	6.00%	6.00%
14:30	INR	<u>Reverse REPO Rate</u>	5.75%	5.75%
		Friday, April 6, 2018		
17:00	INR	<u>FX Reserves, USD</u>		422.53B
		Monday, April 16, 2018		
12:00	INR	<u>WPI Food (YoY) (Mar)</u>		0.88%
12:00	INR	<u>WPI Fuel (YoY) (Mar)</u>		3.81%
12:00	INR	<u>WPI Inflation (YoY) (Mar)</u>	2.50%	2.48%
12:00	INR	<u>WPI Manufacturing Inflation (YoY) (Mar)</u>		3.04%

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